

# Switch Your Accounts to Renasant Bank. It's Hassle Free With Our Quick Switch Kit!

Are you frustrated with your current bank? Are you tired of high fees and poor service? How many times have you wanted to switch banks but knew it would be a big hassle? We've simplified the process with our Hassle-Free Quick Switch Kit. In only five easy steps, you can transfer your banking relationship to Renasant Bank.

## **SO WHAT ARE YOU WAITING FOR? MAKE THE SWITCH TODAY!**

### **1. Open a Checking Account at Renasant Bank.**

The first step is to open a new Renasant Bank checking account. We offer a variety of checking accounts to suit your banking style.

### **2. Start using your new Checking Account.**

You'll want to take advantage of the many services available with your account. Activate and start using your Renasant debit card, enroll in Online Banking, Online Bill Pay and eStatements, and enjoy Mobile Banking from your smart phone. A helpful Online Banking and Bill Pay Worksheet is a part of this Switch Kit and makes set-up a breeze.

### **3. Transfer Automatic Payments and Direct Deposits to your Renasant Account.**

Your personal banker will assist you in completing the Authorization Letters in this Hassle-Free Quick Switch Kit to notify those who will transfer your direct deposit and automatic payments (such as auto insurance, health club memberships and utility companies) to your new Renasant Bank account or debit card.

### **4. Stop using your old checking account and then close it.**

Allow enough time for all outstanding checks, debit card purchases and automatic withdrawals to clear from your old account. Once you are certain all outstanding checks and debit card purchases have cleared and all automatic payments and withdrawals are set up to come out of your new Renasant Bank account, it is time to close your old account. Using the Authorization for Account Closing, notify your former bank that you are closing the account, withdraw any remaining funds, and deposit those funds to your new account at Renasant Bank.

### **5. Bring in your old checks.**

Bring any remaining old checks from your former bank to the nearest branch of Renasant Bank. We will pay you \$2.00 per pad of checks up to a total of \$25.00.

Visit [www.renasantbank.com](http://www.renasantbank.com) for complete account information.

**Renasant Bank ♦ Member FDIC**

# USE THESE AUTHORIZATION LETTERS TO REALLY MAKE SWITCHING BANKS HASSLE-FREE:

## ◆ Payroll/Direct Deposit –

Complete this letter if you currently receive funds into your checking and/or savings account(s) through direct deposit. This may include funds from:

- Your employer
- Government Deposits (i.e. Social Security, Pension, Retirement)
- Brokerage Deposits (i.e. dividends, interest)
- Transfers from other financial institutions' accounts (i.e. savings, checking, money market)
- Child Support or other court-issued deposits

If you have several direct deposits, you will need multiple copies of this letter. Once completed, send the letter to the company initiating the deposit.

## ◆ Automatic Payments/Drafts –

Complete this letter if you currently have a payment, withdrawal, draft or debit that is directly deducted from your checking or savings account(s). This may include payments for:

- Utilities (i.e. Gas, Electric, Phone, Water, Cable, Trash, Pest Control, Yard Maintenance)
- Mortgages and/or Loans (i.e. car, home equity, credit cards)
- Insurance (i.e. home, auto, renters)
- Internet and/or Cellular Service
- Health Clubs and/or Gym Memberships
- Day Care
- Charities
- Brokerage Accounts (i.e. automatic investments)
- Account transfers to other financial institutions' accounts
- Child Support or other court-issued payments

If you have several automatic payments, you will need multiple copies of this letter. Once completed, send the letter to the company receiving the payment.

## ◆ Account Closing –

Complete this letter and send it to your old bank to close your checking and savings account(s) there. Be sure to wait until all the checks you have written have cleared your account at your old bank and all of your automatic deductions and deposits are being processed through your new account at Renasant Bank. Once this has occurred, complete this letter and send it to your old bank to close your checking account and savings account.

## ◆ To complete these letters, you will need your Renasant account number, which is located on the bottom of your check:

FOR _____		
<b>084201294</b>	<b>1001</b>	<b>0901234567</b>
Routing Number	Account Number	

Should you have questions, please feel free to drop in any of our branches for assistance. You may also call us toll-free 1-877-367-5371 or visit our web site at [www.renasantbank.com](http://www.renasantbank.com)

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***AUTHORIZATION FOR PAYROLL/DIRECT DEPOSIT***

Date: \_\_\_\_\_

Company Name: \_\_\_\_\_

Address: \_\_\_\_\_  
Street or P.O. Box City State Zip

To Whom It May Concern:

This letter serves as the authorization to change the account information for automatic deposits. I have changed accounts to Renasant Bank and the current account number that you are using will no longer be valid.

Effective immediately, the new information for direct deposit is as follows:

Renasant Bank  
209 Troy Street,  
Tupelo, MS 38802  
(662) 680-1001

Routing Number: 084201294  
Account Number: \_\_\_\_\_  
Special Instructions: \_\_\_\_\_

If you have any questions regarding this request, or if the letter is NOT sufficient to make this change, please call me at the number listed below. Thank you for your assistance with this matter.

Sincerely,

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
City State Zip Code

Phone – Day: \_\_\_\_\_  
(Area Code)

Social Security Number: \_\_\_\_\_

*AUTHORIZATION FOR AUTOMATIC PAYMENT/DRAFT*

Date: \_\_\_\_\_

Company Name: \_\_\_\_\_

Address: \_\_\_\_\_  
Street or P.O. Box City State Zip

Regarding Customer Account Number: \_\_\_\_\_

This letter serves as the authorization to change the account information for automatic payments. I have changed accounts to Renasant Bank and the current account number that you are using will no longer be valid.

Effective immediately, the new information for automatic payments is as follows:

Renasant Bank  
209 Troy Street,  
Tupelo, MS 38802  
(662) 680-1001

Routing Number: 084201294  
Account Number: \_\_\_\_\_  
Special Instructions: \_\_\_\_\_

If you have any questions regarding this request, or if the letter is NOT sufficient to make this change, please call me at the number listed below. Thank you for your assistance with this matter.

Sincerely,

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
City State Zip Code

Phone – Day: \_\_\_\_\_  
(Area Code)

*AUTHORIZATION FOR ACCOUNT CLOSING*

Date: \_\_\_\_\_

Bank Name: \_\_\_\_\_

Address: \_\_\_\_\_  
Street or P.O. Box    City    State    Zip

To Whom It May Concern:

Please close the following account(s) and send a check for the remaining balance(s) to the address below:

Checking Account Number: \_\_\_\_\_

Savings Account Number: \_\_\_\_\_

If you have any questions regarding this request, please call me at the number listed below. Thank you for your assistance with this matter.

Sincerely,

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
City    State    Zip Code

Phone – Day: \_\_\_\_\_  
(Area Code)

## *ONLINE BANKING AND BILL PAY WORKSHEET*

If you are currently using online banking and bill pay with your old bank, simply print your existing payee screens to use as a reference when setting up your new Renasant Bank Online Bill Pay Service, or use this worksheet to gather the information you will need. Please see one of our personal bankers for information on this easy and convenient way to bank.

Payee Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Account Number: \_\_\_\_\_

Payee Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Account Number: \_\_\_\_\_

Payee Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Account Number: \_\_\_\_\_

Payee Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Account Number: \_\_\_\_\_

Payee Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Account Number: \_\_\_\_\_

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